

Welcome to the VFW Auxiliary 2023-2024 Secretary School of Instruction



Items you will need this year: Secretary Minutes Guide Sheet Installation Reports Current Bylaw Book (new ones come out in Oct-Nov)



- Retention Schedule! See the yellow pages in the Bylaws!!!
- Bylaw books-6 years
- ▶ Charter-Permanent
- Correspondence (General Orders) 1 year
- Inspection report-1 year
- Minutes-6 years
- Program reports-1 year
- Standing Rules-6 years



What goes into the Minutes? Part 1 of 2

- Roll call of Officers-who's absent. Feel free to add in how many are present.
- ► Ending balance of Treasurer's Report (The Treasurer must give you a copy to attach).
- Audit ending balance-YOU MUST have a copy attached to the minutes.



- Minutes Continued part 2 of 2
- ▶ Unfinished business and new business. You must state who made a motion, who provided the 2nd, and if it passed, failed, or was tabled.
- Voting on Delegates and Officers (In April)
- Also, all chairman discussions (clear and concise)
- Make them as good as you can. You never know who may end up reading them!
- Minutes can be kept in a hard copy or electronic format.



Websites to help you:

www.vfwauxin.org

www.vfwauxiliary.org

www.vfwauxiliary.org/treasurerresources

www.vfwauxiliary.org/officer-tools



Bylaws for Secretaries: (CYA)



Sec. 812-Secretary Duties (All Levels)

Sec. 812A-Auxiliary Secretary



Secretary Duty Overview

Monthly Minutes-Follow the Bylaws. What must be incorporated?

Minutes can be distributed-Per Auxiliary Vote

Perform duties as assigned by the President

Notify the Dept. Secretary of address changes of OFFICERS!

Maintain the Deceased Member Roll

Know the Difference between Delegate Levels

Installation Reports/Warrants



MALTA!!!
MALTA!!!
MALTA!!!



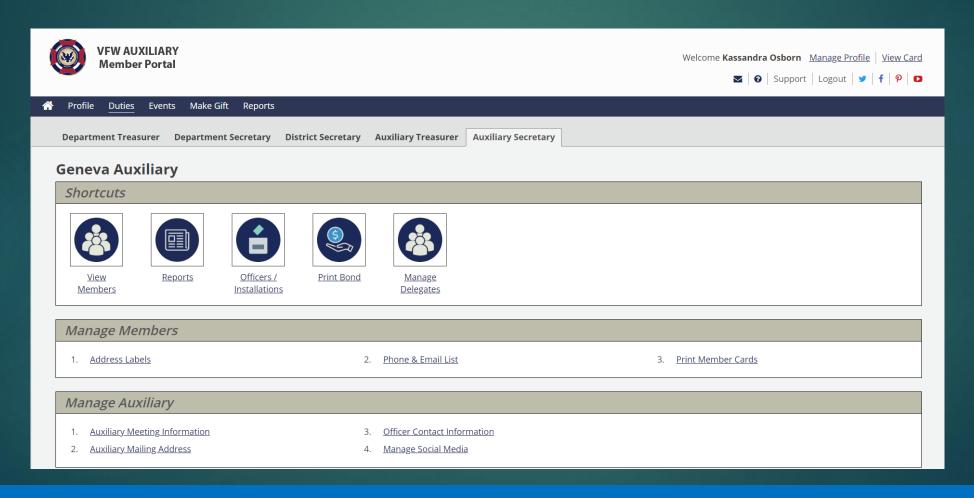
- Activate your account (ID #, Name as National has it, and your 5 digit zip code)
- Enter secure password (it will prompt for this)
- Find the Duties button and begin!



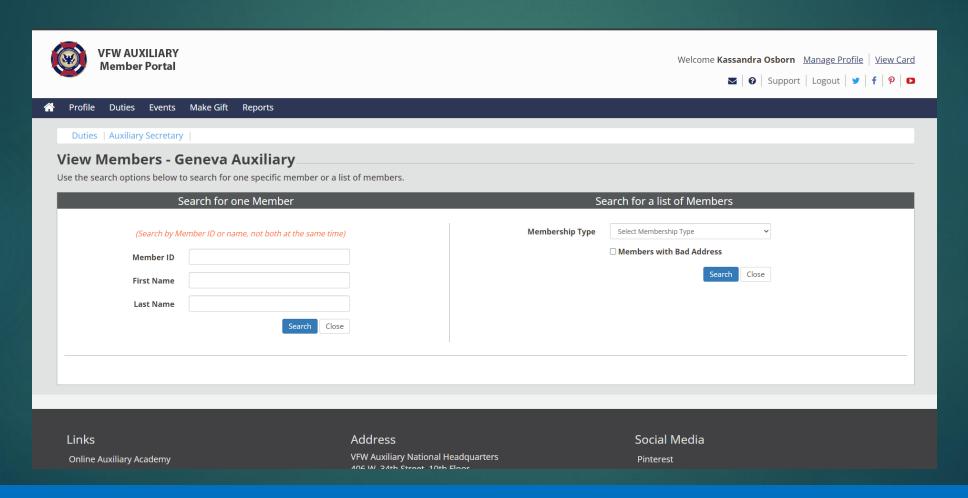
Auxiliary Roster

- 1. Click on Duties. Auxiliary Secretary (or Treasurer) Tab.
- 2. Click on View Members.
- 3. Click on Membership type-chose ACTIVE MEMBERS
- 4. Click submit.
- 5. Download into Excel. Adjust Excel columns to see all info.

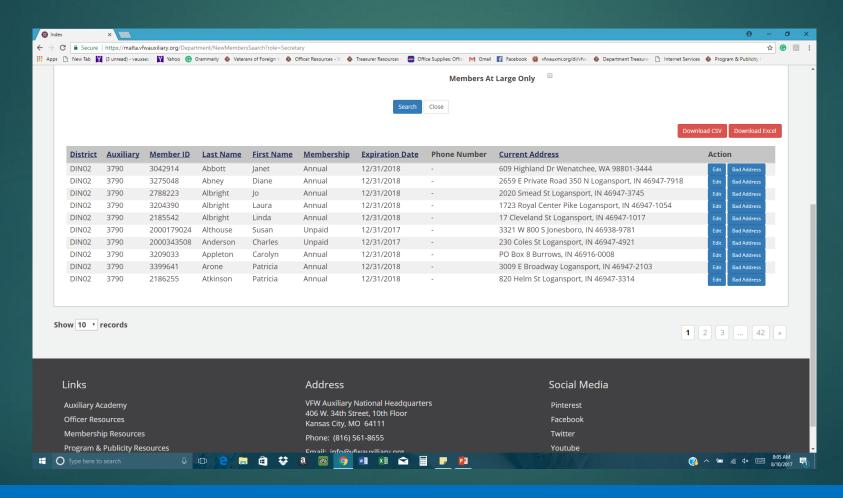










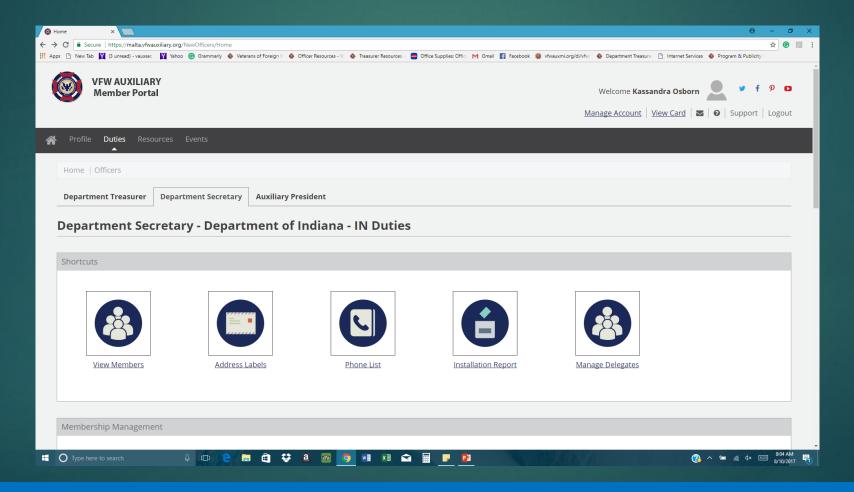




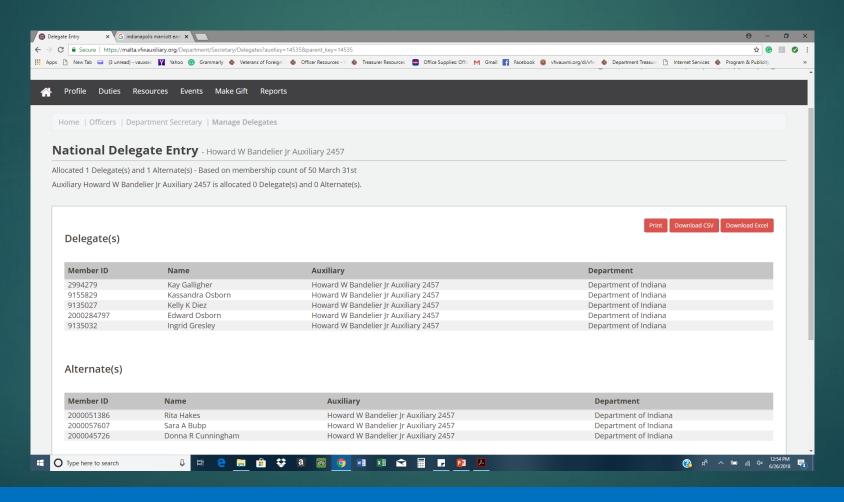
National Delegates

- Use Malta or Form that National provides in the Spring
- ▶ 1 Delegate per 50 members or a fraction thereof
- Form or Malta input must be received by National on May 31
- ▶ Do not send these to the Department or District
- ▶ There is no fee for National Delegates
- Even if you aren't going-still need you to do this











Department Delegates

- Forms and fees will be sent to Aux. Treasurer in April.
- ▶ Fees and Delegate form are due to me in the middle of May.
- ▶ Fees are \$3.00 per Delegate + \$3.00 for President.
- Fees are an OBLIGATION-you will be in arrears if not paid.
- No Awards if not paid (and per the Bylaws, I must report to National).
- ▶ 1 Delegate per 30 Members or a fraction thereof.



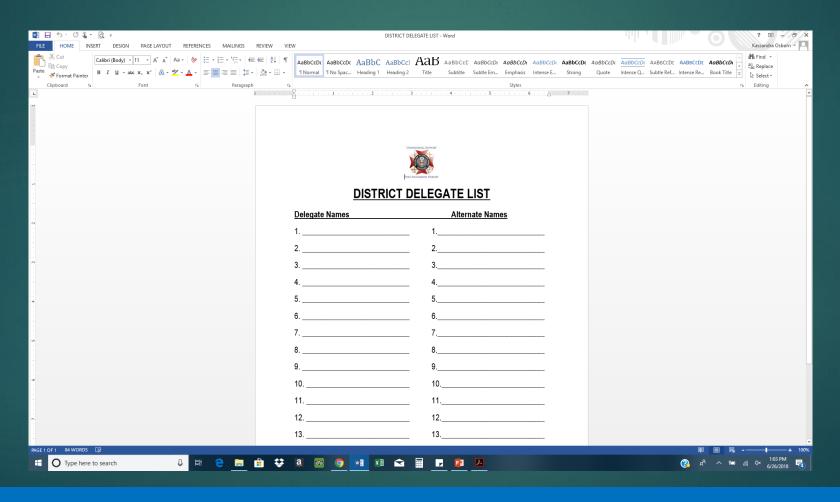
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		Delegate and Alternate Form		
	Auxiliary Number	District Number		
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District Delegates

- ▶ Form will be sent with Dept. Forms with instructions.
- ▶ Each District varies on cost-check with Dist. President
- District Forms must be received by Dist. Secretary PRIOR to the District Convention (April-May time frame)
- ▶ District Delegates-1 per every 15 members or a fraction thereof.







Installation Reports

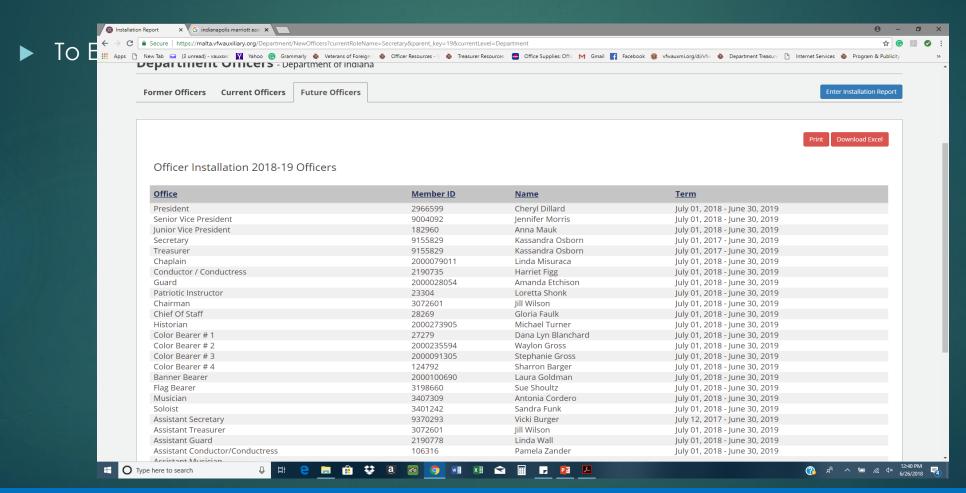
Per Section 806A of the Bylaws-Installations MUST BE performed prior to the Department Convention.

Install Reports go into Malta. You will need the membership ID of Officers-President through Trustee #1.

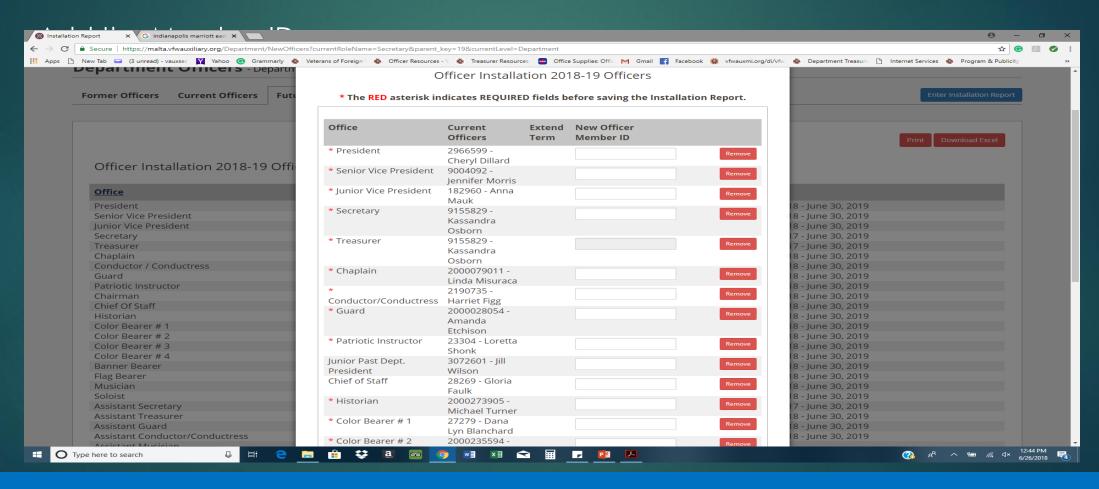
Current Secretary is responsible for the next year's Install Report.

Install Forms should go out in April's General Orders if not using Malta.











- ► After Adding Officers
- Input Day and Week of Meetings-Example, 1st Monday
- ▶ Time
- ▶ Location-Example, VFW Post 2457
- City and Zip code
- ▶ Dues Amount. Remember, any change is IMMEDIATE.



- Thank you!
- Any Questions?????